



The Directors
Spire Healthcare Group plc
3 Dorset Rise
London
EC4Y 8EN

UK Investment Banking

29 September 2026

Dear Sirs/Madams,

Recommended final acquisition of Spire Healthcare Group plc by Tulip UK Bidco Limited (the "Acquisition")*

We refer to the scheme document to be published on or around 29 September 2026 in connection with the Acquisition (the "Scheme Document"), the announcement relating to the publication of the Scheme Document (the "Announcement") and to the references in the Scheme Document and Announcement to Berenberg.

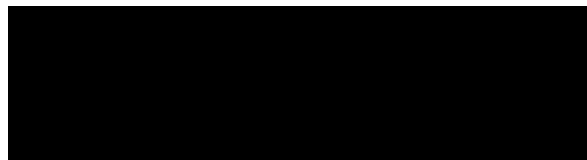
In accordance with Rule 23.2 of the City Code on Takeovers and Mergers (the "Code"), we hereby confirm that we have given and not withdrawn our consent to the issue of the Scheme Document and Announcement with the inclusion therein of our name in the form and context in which they are included.

This letter is for your information only and should not be relied upon by any other person.

We also hereby consent to this letter being made available for inspection, solely for the purpose of ensuring compliance with Rule 26 of the Code.

Yours faithfully,

Joh. Berenberg, Gossler & Co. KG, London Branch



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